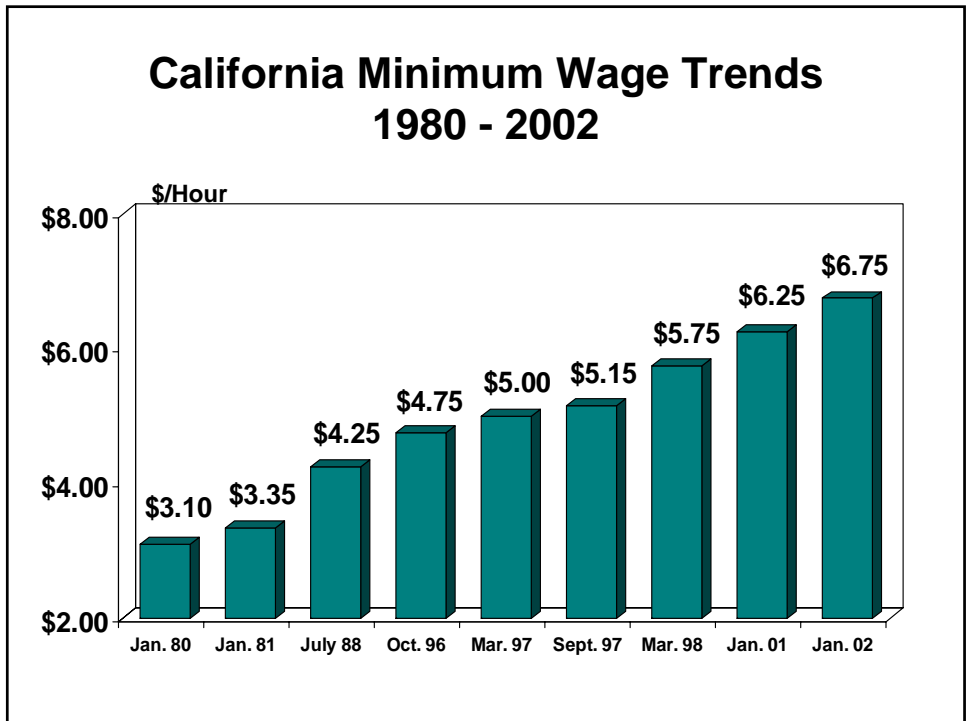


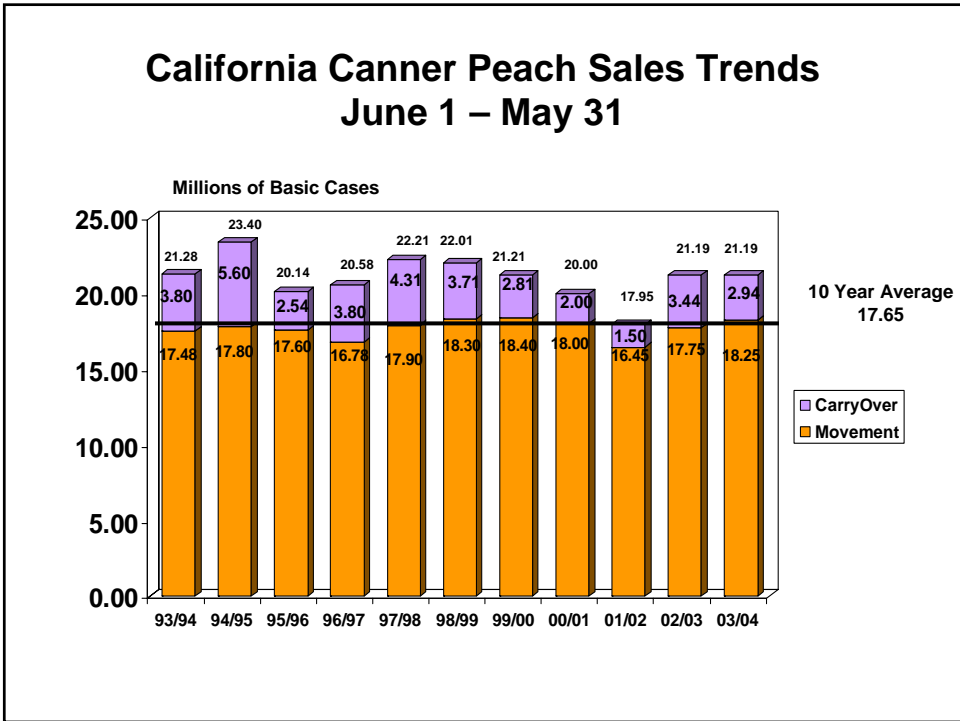
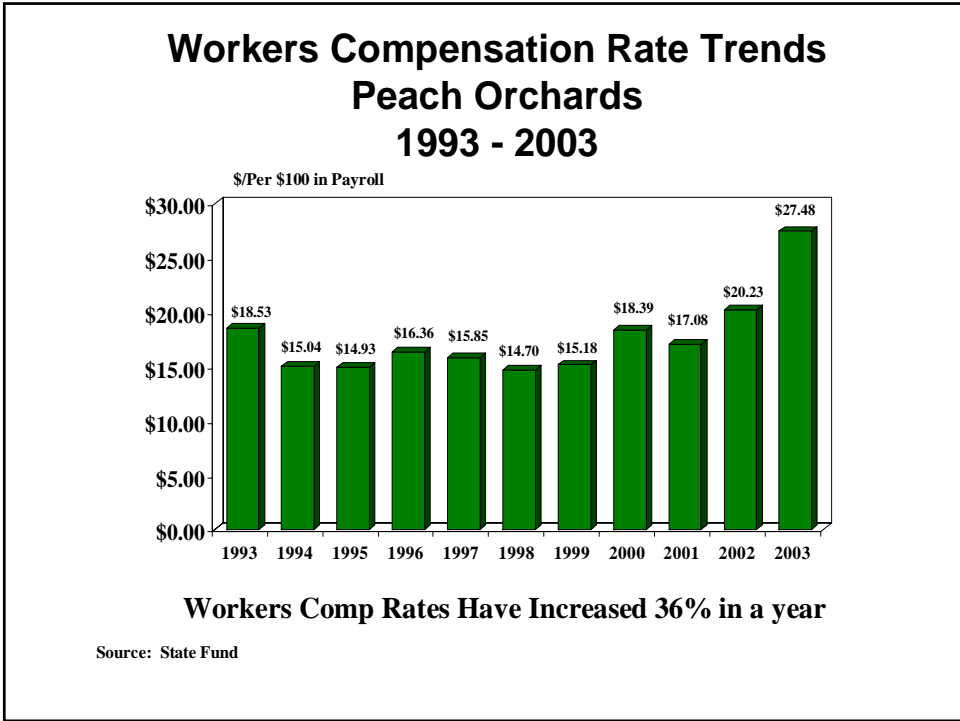


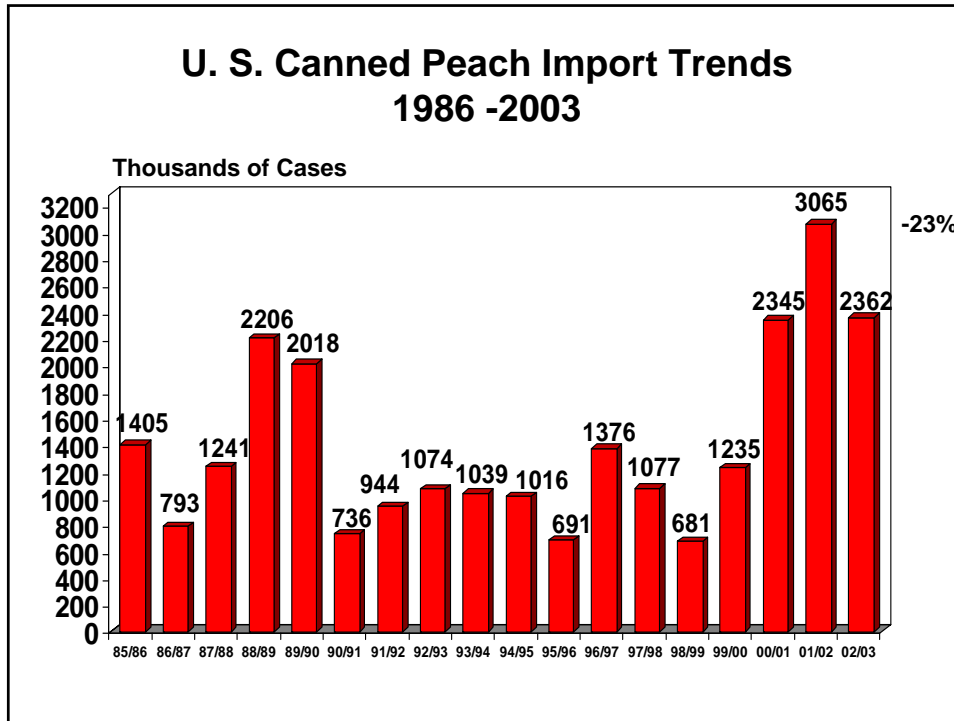
**CLING PEACHES  
TODAY**

**LABOR INTENSIVE  
CROP**

***TOMORROW ?***

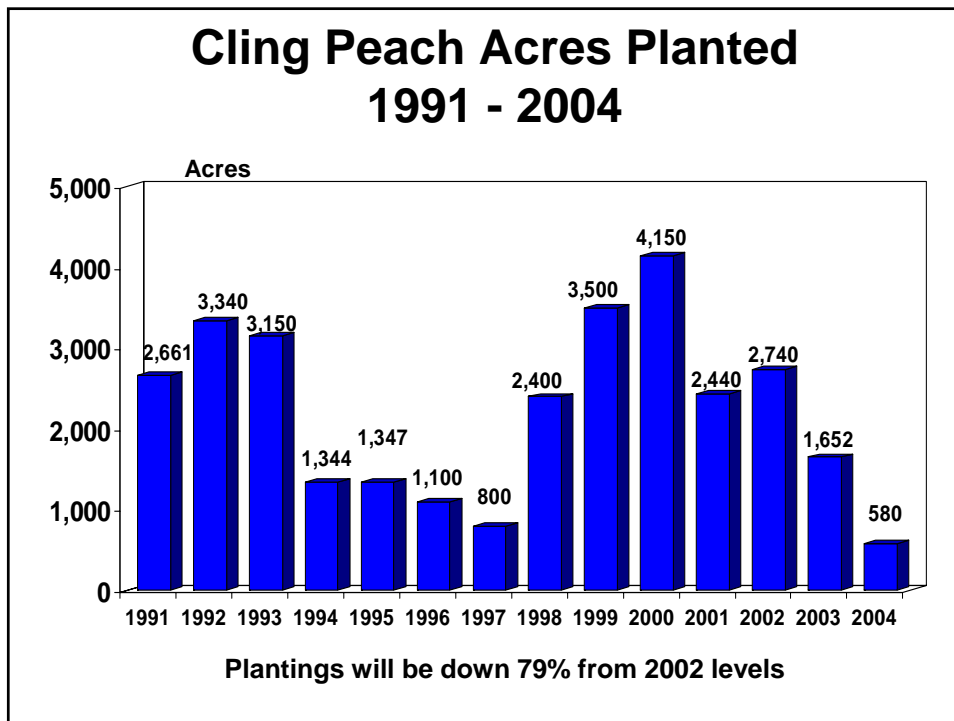
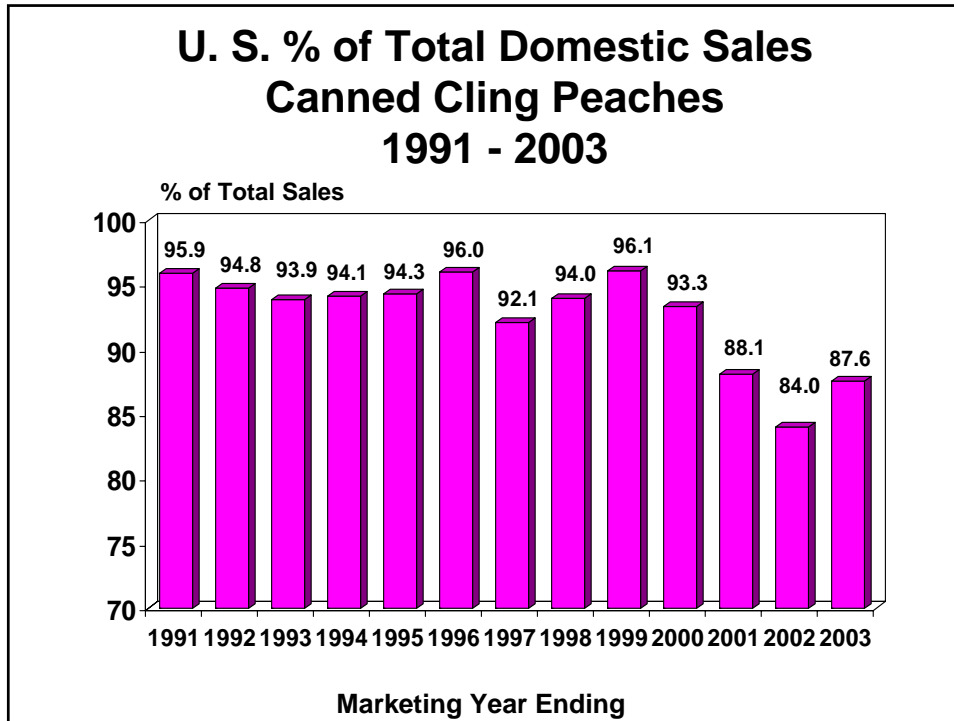




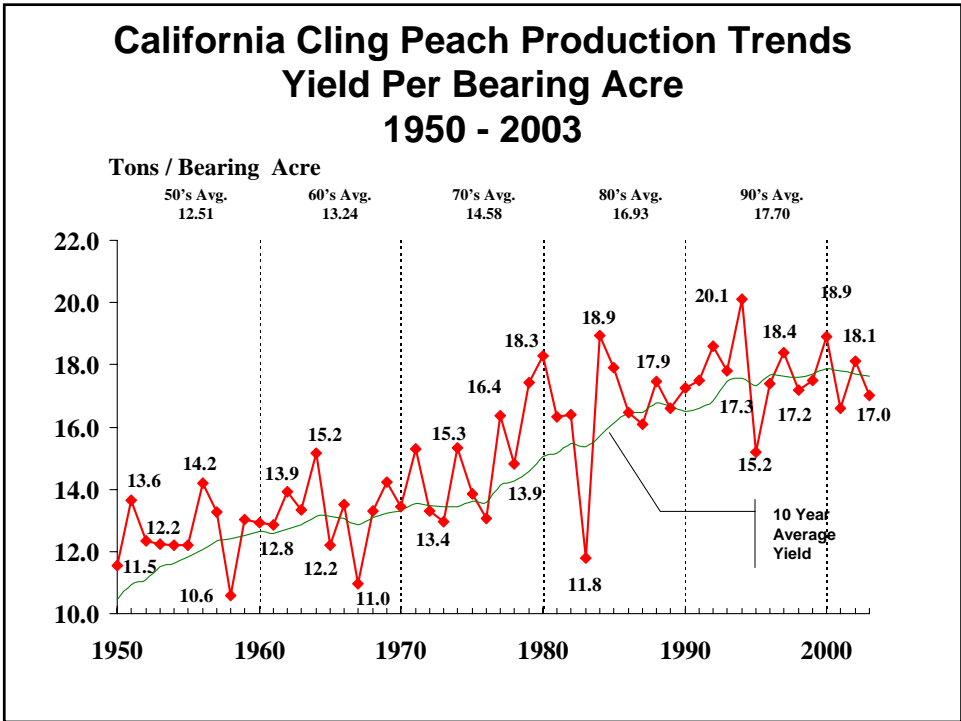


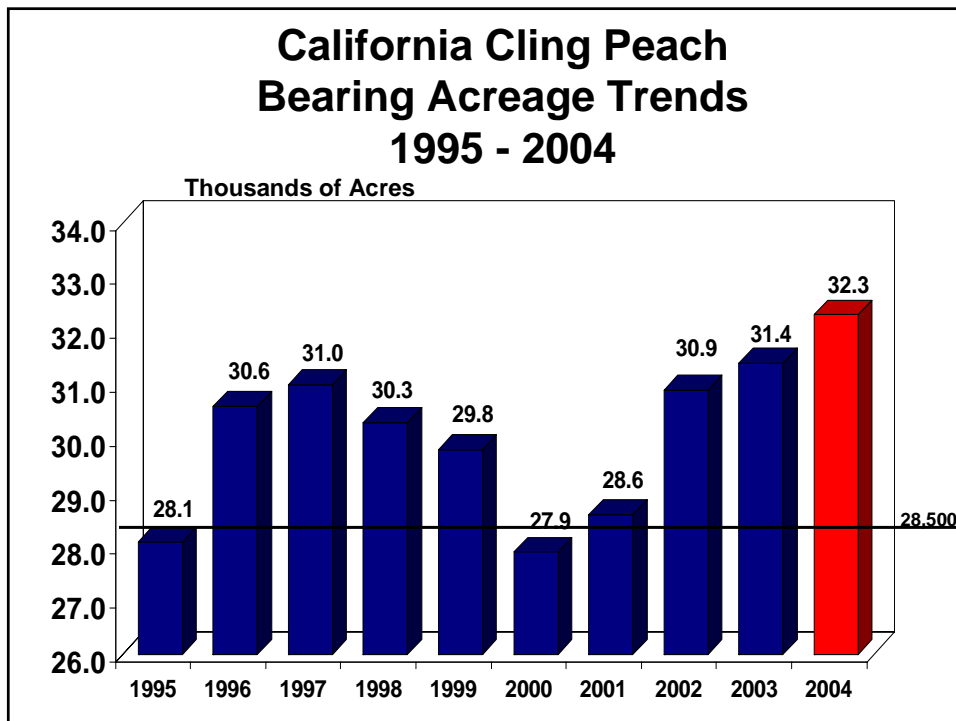
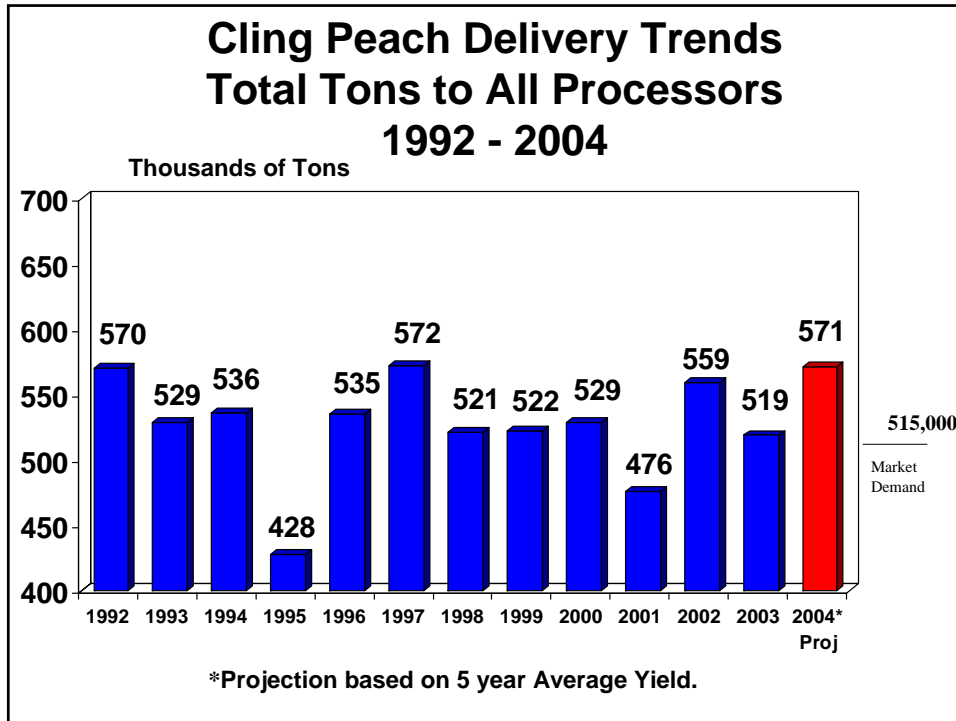
### Four Year Canned Peach Import Volume Comparison

<u>Country</u>	<u>2000</u>	<u>2001</u>	<u>2002</u>	<u>2003</u>
Greece	983,608	1,736,121	1,947,433	1,048,430
Spain	97,624	152,958	440,178	225,810
South Africa	23,202	215,072	340,137	410,725
Thailand	0	33,353	45,255	231,121
Philippines	4,639	0	7,756	102,627
China	18,089	43,181	114,719	180,754
Chile	117,007	81,034	31,999	28,687
Australia	23,508	50,971	87,659	87,774
All Other	17,290	31,960	49,472	46,177
<b>TOTALS</b>	<b>1,284,967</b>	<b>2,344,650</b>	<b>3,064,608</b>	<b>2,362,105</b>

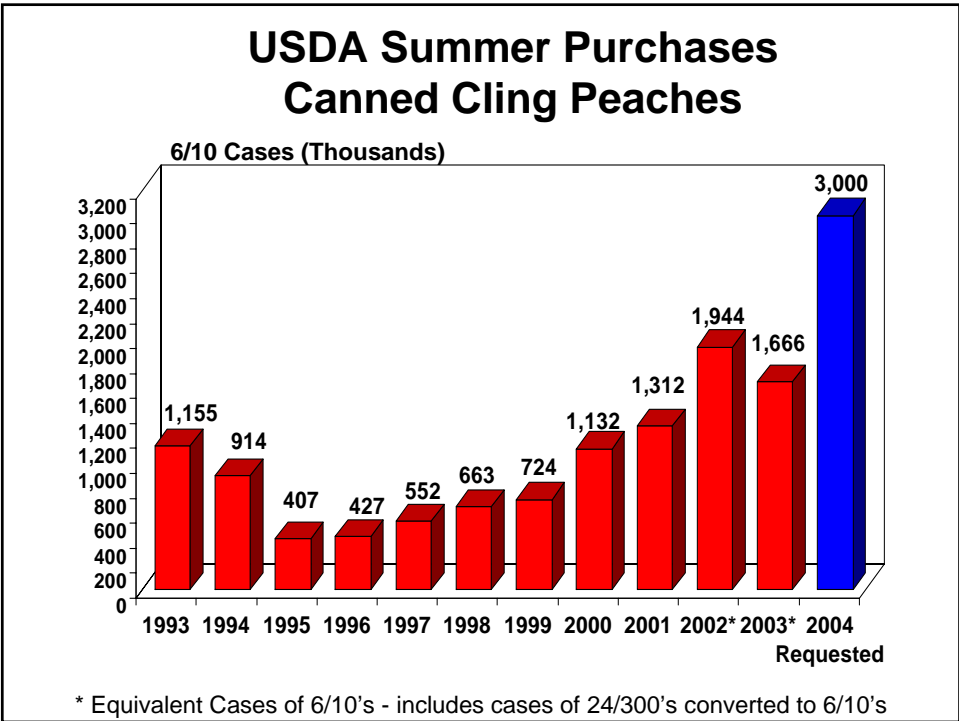


<b><u>Cling Peach Bearing Acreage Projections</u></b>	
<b>Bearing Acres, 2003</b>	<b>31,407</b>
<b>Less: Pullouts</b>	<b>&lt;1,505&gt;</b>
<b>Plus: 2001 Plantings</b>	<b><u>2,440</u></b>
<b>Bearing Acres, 2004</b>	<b><u>32,343</u></b>
<b>Less: 5% Pullouts</b>	<b>&lt;1,617&gt;</b>
<b>Plus: 2002 Plantings</b>	<b><u>2,741</u></b>
<b>Bearing Acres, 2005</b>	<b>33,467</b>
<b>Less: 5% Pullouts</b>	<b>&lt;1,673&gt;</b>
<b>Plus: 2003 Plantings</b>	<b><u>1,652</u></b>
<b>Bearing Acres, 2006</b>	<b>33,446</b>
<b>Less: 5% Pullouts</b>	<b>&lt;1,672&gt;</b>
<b>Plus: 2004 Plantings</b>	<b><u>580</u></b>
<b>Bearing Acres, 2007</b>	<b><u>32,354</u></b>





<u><b>Tons To Basic Cases</b></u>	
<b>Bearing Acres</b>	<b>28,500</b>
<b>Average Yield/Acre</b>	<b>18</b>
<b>Total Tons</b>	<b>513,000</b>
<b>Pay Tons (6% Offgrade)</b>	<b>482,220</b>
<b>70% to Cling Peach Pack</b>	<b>337,554 Tons</b>
<b>Average Cases/Ton</b>	<b>53</b>
<b>TOTAL BASIC CASES</b>	<b>17,890,000</b>



### **SUMMARY**

- **Acreage must be reduced.**
- **28,500 acres will meet market needs.**
- **Continue to battle imports and subsidies.**
- **Support research for Mechanization; Labor Reduction in Thinning and Harvesting.**
- **Less Acres – Best Soil – High Yield**
- **Good Luck!!**